

FORM A-BS
Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED BALANCE SHEET AS AT DECEMBER 31, 2011

(₹ '000)

Particulars	Schedule	December 31, 2011	March 31, 2011	December 31, 2010
SOURCES OF FUNDS				
SHAREHOLDERS' FUNDS :				
Share capital	5	14,284,611	14,284,611	14,282,960
Share application money		21,313	503	16,449
Employees stock option outstanding		-	-	-
Reserve and surplus	6	34,663,190	33,606,925	33,598,594
Fair Value Change Account - Net		(727,584)	65,619	-
Sub - Total		48,241,530	47,957,658	47,898,003
Borrowings	7	-	-	-
POLICYHOLDERS' FUNDS :				
Fair Value Change Account - Net		1,452,914	2,315,441	2,514,004
Revaluation reserve - Investment Property		668,879	668,879	668,879
Policy liabilities		74,857,951	58,875,524	45,007,169
Provision for linked liabilities		512,885,518	582,329,617	580,442,481
Funds for discontinued policies		116,882	138	-
Sub - Total		589,982,144	644,189,599	628,632,533
Funds for Future Appropriations				
- Linked		3,910,789	5,935,592	7,854,702
- Non linked		4,036,664	3,786,434	3,284,523
Total		646,171,127	701,869,283	687,669,761
APPLICATION OF FUNDS				
Investments				
- Shareholders'	8	30,524,575	19,672,662	17,331,571
- Policyholders'	8A	79,507,132	72,171,914	55,975,466
Asset held to cover linked liabilities	8B	516,913,189	588,265,347	588,297,183
Loans	9	97,132	86,945	81,118
Fixed assets	10	1,762,821	1,985,430	2,233,227
Deferred tax asset (Refer note 7 of schedule 16)		1,290,123	1,784,417	1,991,821
Current assets				
- Cash and Bank balances	11	1,107,105	3,395,140	1,165,403
- Advances and Other assets	12	8,046,595	3,345,002	3,471,957
Sub-Total (A)		9,153,700	6,740,142	4,637,360
Current liabilities	13	12,624,273	15,897,344	12,687,241
Provisions	14	1,709,874	49,060	247,421
Sub-Total (B)		14,334,147	15,946,404	12,934,662
Net Current Assets (C) = (A-B)		(5,180,447)	(9,206,262)	(8,297,302)
Miscellaneous expenditure (to the extent not written-off or adjusted)	15	-	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		21,256,602	27,108,830	30,056,677
Total		646,171,127	701,869,283	687,669,761
Significant Accounting Policies & Notes to Accounts	16			

Schedules referred to herein form an integral part of the Consolidated Condensed Balance Sheet

As per our report of even date attached.

For S.R.Batliboi & Co.
Chartered Accountants
Firm Registration No.301003E

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Director:

per Shrawan Jalan
Partner
Membership No. 102102

N Sampath Ganesh
Partner
Membership No. 042554

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiset
Director

Sanaulla Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

Place : Mumbai
Date : January 17, 2012

Contingent liabilities**(₹ '000)**

Particulars	As at December 31, 2011	As at March 31, 2011
Partly-paid up investments	-	-
Underwriting commitments outstanding	-	-
Claims, other than those under policies, not acknowledged as debts	173,166	153,485
Guarantees given by or on behalf of the Company	5,357	4,888
Statutory demands / liabilities in dispute, not provided for	-	-
Reinsurance obligations to the extent not provided for	-	-
Others – policy related claims under litigation	257,308	239,601