

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2012

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund Life Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	269,614	6,475	2.40%	2.40%	239,510	20,099	8.39%	8.39%	138,838	10,486	7.55%	7.55%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,068	18	1.73%	1.73%	1,018	73	7.15%	7.15%	1,011	73	7.19%	7.19%
	Treasury Bills	CTRB	14,594	298	2.05%	2.05%	35,460	2,693	7.60%	7.60%	66,869	3,800	5.68%	5.68%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	137	3	1.97%	1.97%	18,918	844	4.46%	4.46%
	State Government Bonds / Development Loans	SGGB	46,094	966	2.10%	2.10%	28,970	2,382	8.22%	8.22%	24,102	1,814	7.53%	7.53%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	45,859	915	2.00%	2.00%	47,911	3,803	7.94%	7.94%	34,289	3,149	9.18%	9.18%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	28	9	-33.37%	-33.37%	64	21	-32.19%	-32.19%	127	56	43.97%	43.97%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	40,908	944	2.31%	2.31%	35,484	3,209	9.04%	9.04%	25,207	2,221	8.81%	8.81%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	2,350	59	2.49%	2.49%	2,411	242	10.03%	10.03%	2,468	247	9.94%	9.94%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	2,475	6	0.24%	0.24%	2,435	76	3.10%	3.10%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	3,536	19	-0.53%	-0.53%	1,813	18	0.99%	0.99%	82	0	0.34%	0.34%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	2,266	38	1.68%	1.68%	2,531	103	4.08%	4.08%	417	10	2.47%	2.47%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	86,281	2,112	2.45%	2.45%	79,484	7,509	9.45%	9.45%	44,821	3,868	8.63%	8.63%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	5,156	188	3.64%	3.64%	4,931	263	5.34%	5.34%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	21,183	514	2.43%	2.43%	17,376	1,670	9.61%	9.61%	4,826	411	8.51%	8.51%
	Infrastructure - Other Corporate Securities - CPs	ICCP	5,235	130	2.49%	2.49%	2,514	170	6.77%	6.77%	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	10,438	153	1.46%	1.46%	10,438	153	1.46%	1.46%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	11,686	493	-4.22%	-4.22%	10,351	771	-7.44%	-7.44%	2,580	3,151	122.13%	122.13%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	52,292	1,404	-2.68%	-2.68%	43,535	439	-1.01%	-1.01%	16,293	6,165	37.84%	37.84%
	Corporate Securities - Bonds - (Taxable)	EPBT	13,871	319	2.30%	2.30%	11,183	966	8.63%	8.63%	5,733	425	7.42%	7.42%
	Corporate Securities - Bonds - (Tax Free)	EPBF	1,983	45	2.27%	2.27%	1,973	181	9.19%	9.19%	723	58	8.01%	8.01%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	47,958	1,183	2.47%	2.47%	41,193	4,015	9.75%	9.75%	17,659	1,566	8.87%	8.87%
	Corporate Securities - Debentures / Bonds / CPs / Lomas - Promoter Group	EDPG	91	2	1.71%	1.71%	739	73	9.89%	9.89%	46	0	0.60%	0.60%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	145	15.60%	15.60%	928	157	16.90%	16.90%
	Loans - Policy Loans	ELPL	965	34	3.55%	3.55%	890	118	13.23%	13.23%	830	105	12.67%	12.67%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	63,590	1,628	2.56%	2.56%	52,029	5,213	10.02%	10.02%	15,430	1,231	7.98%	7.98%
	Deposits - CDs with Scheduled Banks	EDCD	19,344	465	2.41%	2.41%	18,776	1,753	9.33%	9.33%	20,216	1,874	9.27%	9.27%
	Deposits - Repo / Reverse Repo	ECMR	2,282	2	0.08%	0.08%	2,154	25	1.16%	1.16%	18,740	689	3.68%	3.68%
	CCIL - CBLO	ECBO	6,813	142	2.09%	2.09%	8,877	627	7.06%	7.06%	8,350	305	3.65%	3.65%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	2,374	55	2.30%	2.30%	4,795	342	7.13%	7.13%	4,996	5	0.09%	0.09%
	Application Money	ECAM	15,797	116	0.73%	0.73%	15,870	118	0.74%	0.74%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,764	162	2.39%	2.39%	7,199	691	9.59%	9.59%	6,420	712	11.09%	11.09%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,091	51	2.44%	2.44%	2,091	207	9.91%	9.91%	2,174	213	9.79%	9.79%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	18,820	452	2.40%	2.40%	16,500	1,487	9.01%	9.01%	11,673	754	6.46%	6.46%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	13,281	315	2.37%	2.37%	11,703	1,044	8.92%	8.92%	7,485	496	6.62%	6.62%
	Corporate Securities - Investment in Subsidiaries	ECIS	1,100	-	-	-	1,100	-	-	-	-	-	-	
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	7	-	-	-	-	-	-	
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	
	Equity Shares (incl Co-op Societies)	OESH	4,628	356	-7.68%	-7.68%	3,808	294	-7.73%	-7.73%	1,873	14	0.76%	0.76%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	45	37	-82.69%	-82.69%	45	37	-82.13%	-82.13%	39	-	-	-
	Debentures	OLDB	2,047	60	2.95%	2.95%	1,427	106	7.42%	7.42%	-	-	-	
	Venture Fund	OVNF	6,413	-	0.00%	0.00%	6,569	-	0.00%	0.00%	6,975	-	-	
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	211	4	1.93%	1.93%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	9,484	237	2.50%	2.50%	6,862	634	9.24%	9.24%	11,038	720	6.52%	6.52%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	5,945	115	1.94%	1.94%	3,840	291	7.58%	7.58%	3,346	177	5.29%	5.29%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,715	-	-	-	1,724	-	-	-	1,737	-	-	
	Equity Shares (PSUs and Unlisted)	OEPU	86	-	-	-	334	3	0.81%	0.81%	171	1	0.36%	0.36%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	
	Total		861,847	15,723	1.82%	1.82%	789,255	58,794	7.45%	7.45%	535,028	46,139	8.62%	8.62%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2012

Signature
Full name
Designation

Satyan Jambunathan
EVP - Finance

Note: Category of investment shall be as per Guidance Note

1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

4 Investments shown is the weighted average (daily) investments for the period.

5 Net current assets have been reported as of period end.

6 Previous Year denotes corresponding period of the previous year

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2012

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Pension Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	121,265	2,541	2.10%	2.10%	110,054	8,793	7.99%	7.99%	72,238	5,733	7.94%	7.94%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	885	3	0.36%	0.36%	12,637	782	6.19%	6.19%	2,106	14	0.68%	0.68%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	3,909	164	4.19%	4.19%
	State Government Bonds / Development Loans	SGGB	10,218	226	2.21%	2.21%	5,589	485	8.68%	8.68%	874	72	8.22%	8.22%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	12,671	261	2.06%	2.06%	9,511	886	9.31%	9.31%	5,405	535	9.90%	9.90%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	22,294	544	2.44%	2.44%	19,256	1,887	9.80%	9.80%	6,545	829	12.67%	12.67%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	112	3	2.46%	2.46%	112	6	5.03%	5.03%	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	244	-	-	-	256	5	1.86%	1.86%	252	114	45.28%	45.28%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	38,133	873	2.29%	2.29%	33,287	3,062	9.20%	9.20%	15,682	1,427	9.10%	9.10%
	Infrastructure - PSU - CPs	ICP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	10,848	267	2.46%	2.46%	9,149	893	9.76%	9.76%	501	32	6.30%	6.30%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	1,138	29	2.58%	2.58%	780	84	10.71%	10.71%	634	7	1.12%	1.12%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	810	13	1.60%	1.60%	810	32	3.96%	3.96%	1,093	533	48.73%	48.73%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,012	307	-7.66%	-7.66%	4,013	195	-4.87%	-4.87%	5,059	1,509	29.83%	29.83%
	PSU - Equity shares - Quoted	ETPE	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEP	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	938	27	2.84%	2.84%	1,185	118	9.95%	9.95%	507	49	9.72%	9.72%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	28,558	716	2.51%	2.51%	18,480	1,807	9.78%	9.78%	4,839	476	9.84%	9.84%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	-	-	222	3	-1.52%	-1.52%	256	16	6.33%	6.33%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	145	15.60%	15.60%	928	133	14.30%	
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	41,038	1,089	2.65%	2.65%	36,937	3,847	10.42%	10.42%	5,108	145	2.84%	
	Deposits - CDs with Scheduled Banks	EDCD	2,280	51	2.22%	2.22%	2,866	302	10.52%	10.52%	651	61	9.33%	
	Deposits - Repo / Reverse Repo	ECMR	16,153	4	0.02%	0.02%	6,142	76	1.24%	1.24%	3,106	82	2.63%	
	CCIL - CBLO	ECBO	12,965	271	2.09%	2.09%	8,320	606	7.29%	7.29%	2,950	96	3.26%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	7,716	3	0.03%	0.03%	-	-	-	
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,599	63	2.41%	2.41%	4,324	411	9.50%	9.50%	2,668	234	8.77%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,413	34	2.43%	2.43%	1,413	139	9.85%	9.85%	1,487	145	9.72%	
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	
	Total		329,504	6,744	2.05%	2.05%	293,987	24,169	8.22%	8.22%	136,795	12,405	9.07%	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2012

Signature
Full name
Designation

Satyan Jambunathan
EVP - Finance

Note: Category of investment shall be as per Guidance Note

- 1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.
- 2 Yield netted for Tax.
- 3 FORM - 1 shall be prepared in respect of each fund.
- 4 Investments shown is the weighted average (daily) investments for the period.
- 5 Net current assets have been reported as of period end.
- 6 Previous Year denotes corresponding period of the previous year

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2012

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund Linked Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	284,771	9,722	3.41%	3.41%	195,264	16,506	8.45%	8.45%	161,709	8,116	5.02%	5.02%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	13,528	64	0.48%	0.48%	16,501	354	2.14%	2.14%	39,964	1,295	3.24%	3.24%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	12,718	29	-0.23%	-0.23%	4,994	559	11.19%	11.19%	3,705	309	8.35%	8.35%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	156,501	3,744	2.39%	2.39%	139,765	12,782	9.15%	9.15%	104,300	5,933	5.69%	5.69%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	10,942	240	2.19%	2.19%	11,594	1,067	9.20%	9.20%	12,748	766	6.01%	6.01%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	5,297	98	1.85%	1.85%	11,275	956	8.48%	8.48%	17,982	1,274	7.09%	7.09%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	4,700	110	2.33%	2.33%	4,600	196	4.27%	4.27%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	186,627	14,333	7.68%	7.68%	113,257	8,061	-7.12%	-7.12%	81,156	(4,529)	-5.58%	-5.58%
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	118,510	21,549	18.18%	18.18%	128,877	21,734	-16.86%	-16.86%	167,996	(18,074)	-10.76%	-10.76%
	Infrastructure - Securitised Assets (Approved)	IESA	19,349	411	2.13%	2.13%	22,362	1,981	8.86%	8.86%	30,917	1,544	4.99%	4.99%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	112,853	2,564	2.27%	2.27%	103,985	9,704	9.33%	9.33%	118,892	7,308	6.15%	6.15%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	19,114	788	4.12%	4.12%	11,501	643	5.59%	5.59%
	Infrastructure - PSU - Debentures / Bonds	IPFD	16,705	175	1.05%	1.05%	16,705	175	1.05%	1.05%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	83,730	1,795	2.14%	2.14%	73,699	6,702	9.09%	9.09%	46,818	2,484	5.31%	5.31%
	Infrastructure - Other Corporate Securities - CPs	ICCP	29,356	742	2.53%	2.53%	25,538	2,676	10.48%	10.48%	10,625	273	2.57%	2.57%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	624,413	109,661	17.56%	17.56%	631,191	86,712	-13.74%	-13.74%	703,288	93,820	13.34%	13.34%
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	2,553,669	394,097	15.43%	15.43%	2,584,382	95,247	-3.69%	-3.69%	2,761,550	452,532	16.39%	16.39%
	Corporate Securities - Bonds - (Taxable)	EPBT	24,004	560	2.33%	2.33%	19,438	1,823	9.38%	9.38%	28,343	2,062	7.28%	7.28%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	12,203	343	2.81%	2.81%
	Corporate Securities - Preference Shares	EPNU	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	254,443	5,881	2.31%	2.31%	245,473	23,696	9.65%	9.65%	198,754	11,520	5.80%	5.80%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	5,554	125	2.26%	2.26%	4,640	453	9.76%	9.76%	2,059	178	8.64%	8.64%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	310,368	8,301	2.67%	2.67%	338,992	35,343	10.43%	10.43%	160,864	13,884	8.63%	8.63%
	Deposits - CDs with Scheduled Banks	EDCD	259,906	6,283	2.42%	2.42%	250,698	24,189	9.65%	9.65%	284,142	21,362	7.52%	7.52%
	Deposits - Repo / Reverse Repo	ECMR	17,876	21	0.12%	0.12%	3,465	51	1.47%	1.47%	12,906	332	2.58%	2.58%
	CCIL - CBLO	ECBO	4,711	99	2.10%	2.10%	7,511	537	7.15%	7.15%	6,484	206	3.18%	3.18%
	Commercial Papers issued by a Company or All India Financial Institutions	ECBP	36,682	954	2.60%	2.60%	30,549	3,176	10.40%	10.40%	27,719	2,360	8.51%	8.51%
	Application Money	ECAM	23,439	170	0.72%	0.72%	23,552	173	0.73%	0.73%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	8,427	349	4.14%	4.14%	13,234	128	0.96%	0.96%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,398	198	2.35%	2.35%	8,380	662	7.90%	7.90%	5,613	1,534	27.32%	27.32%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	32,668	794	2.43%	2.43%	35,925	3,230	8.99%	8.99%	18,022	1,160	6.44%	6.44%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	26,671	644	2.41%	2.41%	26,060	2,326	8.93%	8.93%	24,253	1,510	6.22%	6.22%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	98,010	-	-	-	83,755	2	0.00%	0.00%	86,492	371	0.43%	0.43%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	869	61	6.99%	6.99%
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	256,940	8,551	3.33%	3.33%	266,910	28,884	-10.82%	-10.82%	283,799	(32,247)	-11.36%	-11.36%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	717	258	36.04%	36.04%	971	629	-64.82%	-64.82%	1,921	(808)	-42.05%	-42.05%
	Debentures	OLDB	18,225	457	2.51%	2.51%	16,976	1,559	9.18%	9.18%	8,287	759	9.15%	9.15%
	Venture Fund	OVNF	158	0	0.02%	0.02%	160	4	2.22%	2.22%	171	8	4.70%	4.70%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	531	13	2.47%	2.47%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	43,830	1,074	2.45%	2.45%	84,929	7,583	8.93%	8.93%	37,886	2,379	6.28%	6.28%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	34,779	848	2.44%	2.44%	55,240	4,901	8.87%	8.87%	40,699	2,514	6.18%	6.18%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	2,066	45	2.18%	2.18%	2,159	206	9.53%	9.53%	2,414	174	7.23%	7.23%
	Equity Shares (PSUs and Unlisted)	OEPU	22,227	1,429	6.43%	6.43%	41,103	1,749	4.26%	4.26%	80,867	(6,550)	-8.10%	-8.10%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		5,715,341	595,969	10.43%	10.43%	5,658,416	74,811	-1.32%	-1.32%	5,611,684	576,949	10.28%	10.28%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2012

Signature

Full name

Designation

Satyan Jambunathan

EVP - Finance

Note: Category of investment shall be as per Guidance Note

- To be calculated based on Monthly or lesser frequency Weighted Average of Investments
- Yield netted for Tax
- FORM - 1 shall be prepared in respect of each fund
- Investments shown is the weighted average (daily) investments for the period
- Net current assets have been reported as of period end