

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of Condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	June 30, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b><u>LONG TERM INVESTMENTS</u></b>					
<b>Government securities</b> (Historical value: ₹ 82,991,068 thousands)	50,683,672	17,943,413	530,946	14,001,563	<b>83,159,594</b>
<b>Other approved securities</b> (Historical value: ₹ 8,377,201 thousands)	3,734,873	2,719,461	64,506	2,099,566	<b>8,618,406</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 227,972,384 thousands)	201,445,549	124,943,580	3,419,198	5,677,892	<b>335,486,219</b>
Preference shares (Historical value: ₹ 605,395 thousands)	281,340	208,185	6,519	198,004	<b>694,048</b>
Debentures/Bonds (Historical value: ₹ 20,574,238 thousands)	8,303,883	6,203,591	133,494	6,115,420	<b>20,756,388</b>
Fixed deposit (Historical value: ₹ 7,485,400 thousands)	3,583,646	1,745,511	21,011	2,135,232	<b>7,485,400</b>
<b>Investments in infrastructure/housing sector</b>					
Equity shares <sup>2</sup> (Historical value: ₹ 23,118,077 thousands)	14,335,052	10,219,436	221,112	232,337	<b>25,007,937</b>
Debenture/Bonds (Historical value: ₹ 22,549,673 thousands)	10,480,437	6,538,157	106,468	5,577,572	<b>22,702,634</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 21,888,200 thousands)	14,822,611	8,738,656	303,625	692,561	<b>24,557,453</b>
Debentures/Bonds (Historical value: ₹ 187,192 thousands)	90,117	50,127	10,025	38,002	<b>188,271</b>
<b><u>SHORT TERM INVESTMENTS</u></b>					
<b>Government securities</b> (Historical value: ₹ 8,176,058 thousands)	7,761,225	271,586	559	176,914	<b>8,210,284</b>
<b>Other approved securities</b> (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 4,456,651 thousands)	1,833,709	1,022,217	29,031	1,589,172	<b>4,474,129</b>
Certificate of deposit (Historical value: ₹ 12,924,975 thousands)	6,789,886	3,530,012	81,756	2,927,579	<b>13,329,233</b>
Commercial papers (Historical value: ₹ 8,068,008 thousands)	3,329,861	2,892,080	3,424	2,219,853	<b>8,445,218</b>
Reverse repo (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Fixed deposits (Historical value: ₹ 36,797,358 thousands)	16,823,241	11,931,360	215,031	7,827,725	<b>36,797,357</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 7,955,704 thousands)	3,553,154	2,628,990	473,749	1,301,833	<b>7,957,726</b>
Mutual fund (Historical value: ₹ 3,008,905 thousands)	1,584,532	1,413,987	6	10,381	<b>3,008,906</b>
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds (Historical value: ₹ 9,348,366 thousands)	5,236,966	2,091,654	79,553	2,047,751	<b>9,455,924</b>
Certificate of deposit (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Commercial papers (Historical value: ₹ 14,784,918 thousands)	7,590,783	4,781,155	13,297	3,086,233	<b>15,471,468</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Mutual fund (Historical value: ₹ 3,491,095 thousands)	1,960,357	1,456,013	-	74,724	<b>3,491,094</b>
Venture fund (Historical value: ₹ 14,294 thousands)	15,793	-	-	-	<b>15,793</b>
<b>Net current asset</b>	4,209,290	2,147,436	19,548	1,835,826	<b>8,212,100</b>
<b>Total</b>	<b>368,449,977</b>	<b>213,476,607</b>	<b>5,732,858</b>	<b>59,866,140</b>	<b>647,525,582</b>
In India	368,449,977	213,476,607	5,732,858	59,866,140	647,525,582
<b>Total</b>	<b>368,449,977</b>	<b>213,476,607</b>	<b>5,732,858</b>	<b>59,866,140</b>	<b>647,525,582</b>

1. For Investments in holding company and other related entities - Refer note 11 of schedule 16.

2. Refer note 21 of schedule 16

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**Schedules forming part of Condensed financial statements**

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	March 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b>	34,602,593	9,809,727	300,164	6,529,422	<b>51,241,906</b>
(Historical value: ₹ 51,912,462 thousands)					
<b>Other approved securities</b>	3,194,478	2,676,669	60,714	2,010,767	<b>7,942,628</b>
(Historical value: ₹ 7,845,552 thousands)					
<b>Other approved investments</b>					
Equity shares <sup>2</sup>	181,231,303	111,941,548	2,740,528	6,798,378	<b>302,711,757</b>
(Historical value: ₹ 227,354,351 thousands)					
Preference shares	134,318	51,036	1,585	-	<b>186,939</b>
(Historical value: ₹ 110,824 thousands)					
Debentures/Bonds	9,260,561	6,829,856	153,109	6,365,824	<b>22,609,350</b>
(Historical value: ₹ 22,657,852 thousands)					
Fixed deposit	3,599,976	1,741,006	10,111	2,134,307	<b>7,485,400</b>
(Historical value: ₹ 7,485,400 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Equity shares <sup>2 *</sup>	16,450,046	12,933,299	307,265	243,045	<b>29,933,655</b>
(Historical value: ₹ 35,625,880 thousands)					
Debenture/Bonds	14,832,104	7,718,522	171,981	6,372,800	<b>29,095,407</b>
(Historical value: ₹ 29,094,566 thousands)					
<b>Other investments</b>					
Equity shares	12,159,002	7,653,376	340,222	663,419	<b>20,816,019</b>
(Historical value: ₹ 21,360,717 thousands)					
Debentures/Bonds	138,661	49,970	9,994	37,126	<b>235,751</b>
(Historical value: ₹ 238,054 thousands)					
Venture fund	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b>	3,921,317	336,425	1,766	4,209	<b>4,263,717</b>
(Historical value: ₹ 4,219,206 thousands)					
<b>Other approved investments</b>					
Debentures/Bonds	1,588,553	1,834,710	14,897	1,322,703	<b>4,760,863</b>
(Historical value: ₹ 4,741,181 thousands)					
Certificate of deposit	13,681,873	8,389,956	234,465	6,701,098	<b>29,007,392</b>
(Historical value: ₹ 28,796,669 thousands)					
Commercial papers	5,393,870	4,110,869	69,942	2,576,546	<b>12,151,227</b>
(Historical value: ₹ 11,890,751 thousands)					
Fixed deposits	16,115,881	12,558,961	174,338	8,793,278	<b>37,642,458</b>
(Historical value: ₹ 37,642,458 thousands)					
Collateralized borrowing and lending obligation	324,129	432,254	8,879	148,287	<b>913,549</b>
(Historical value: ₹ 912,355 thousands)					
Mutual fund	1,769,565	806,014	47,681	265,036	<b>2,888,296</b>
(Historical value: ₹ 2,886,513 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds	3,571,767	3,090,426	76,932	2,207,845	<b>8,946,970</b>
(Historical value: ₹ 8,925,106 thousands)					
Commercial papers	6,770,162	5,885,815	12,989	2,823,890	<b>15,492,856</b>
(Historical value: ₹ 15,045,569 thousands)					
<b>Other investments</b>					
Debentures/Bonds	319,137	253,654	6,021	550,210	<b>1,129,022</b>
(Historical value: ₹ 1,157,734 thousands)					
Mutual fund	1,167,983	524,975	101,325	502,932	<b>2,297,215</b>
(Historical value: ₹ 2,295,730 thousands)					
Venture fund	15,735	-	-	-	<b>15,735</b>
(Historical value: ₹ 14,294 thousands)					
<b>Net current asset</b>	5,967,718	2,880,478	160,540	2,327,473	<b>11,336,209</b>
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>
In India	336,210,732	202,509,546	5,005,448	59,378,595	603,104,321
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>

1. For Investments in holding company and other related entities - Refer note 11 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities - Refer note 21 of Schedule 16

\* Includes rights entitlement where renouncement period has not expired as at March 31, 2014.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**Schedules forming part of Condensed financial statements**

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

Particulars	June 30, 2013				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b>	28,436,777	12,390,229	156,318	9,079,121	<b>50,062,445</b>
(Historical value: ₹ 49,991,261 thousands)					
<b>Other approved securities</b>	6,470,136	994,651	90,140	195,381	<b>7,750,308</b>
(Historical value: ₹ 7,798,285 thousands)					
<b>Other approved investments</b>					
Equity shares	159,629,322	119,870,258	2,140,485	6,424,065	<b>288,064,129</b>
(Historical value: ₹ 238,242,382 thousands)					
Debentures/Bonds	9,802,750	7,560,652	132,428	6,808,832	<b>24,304,662</b>
(Historical value: ₹ 23,668,675 thousands)					
Fixed deposit	6,103,470	6,127,984	96,975	5,887,329	<b>18,215,758</b>
(Historical value: ₹ 18,215,758 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Equity shares	16,509,070	13,935,107	253,489	350,864	<b>31,048,529</b>
(Historical value: ₹ 36,550,381 thousands)					
Debenture/Bonds	17,028,327	10,484,426	204,118	8,530,484	<b>36,247,354</b>
(Historical value: ₹ 35568,510 thousands)					
<b>Other investments</b>					
Equity shares	15,527,947	11,326,621	280,046	645,510	<b>27,780,124</b>
(Historical value: ₹ 31,728,722 thousands)					
Debenture/Bonds	724,572	392,195	20,078	740,371	<b>1,877,216</b>
(Historical value: ₹ 1,896,318 thousands)					
Venture fund	15,829	-	-	-	<b>15,829</b>
(Historical value: ₹ 14,391 thousands)					
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b>	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
<b>Other approved securities</b>	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
<b>Other approved investments</b>					
Debentures/Bonds	1,613,693	2,336,252	7,714	1,674,847	<b>5,632,506</b>
(Historical value: ₹ 5,533,675 thousands)					
Certificate of deposit	5,533,221	5,107,133	20,306	3,709,701	<b>14,370,361</b>
(Historical value: ₹ 14,054,580 thousands)					
Commercial papers	926,458	682,154	1,928	1,476,226	<b>3,086,766</b>
(Historical value: ₹ 2,984,066 thousands)					
Reverse repo	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Fixed deposits	7,902,220	8,745,358	80,716	5,821,406	<b>22,549,700</b>
(Historical value: ₹ 22,549,700 thousands)					
Collateralized borrowing and lending obligation	178,188	9,870	71,150	7,195	<b>266,403</b>
(Historical value: ₹ 266,263 thousands)					
Mutual fund	3,026,475	2,389,735	52,639	435,188	<b>5,904,036</b>
(Historical value: ₹ 5,904,036 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds	2,465,191	2,447,844	18,255	1,836,291	<b>6,767,582</b>
(Historical value: ₹ 6,739,820 thousands)					
Certificate of deposit	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Commercial papers	1,369,030	1,389,846	3,407	1,060,185	<b>3,822,468</b>
(Historical value: ₹ 3,692,647 thousands)					
<b>Other investments</b>					
Debentures/Bonds	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Mutual fund	6,495,024	3,337,036	354,436	835,637	<b>11,022,134</b>
(Historical value: ₹ 11,022,134 thousands)					
<b>Net current asset</b>	6,139,433	5,898,522	67,740	3,544,447	<b>15,650,142</b>
<b>Total</b>	<b>295,897,133</b>	<b>215,425,872</b>	<b>4,052,367</b>	<b>59,063,079</b>	<b>574,438,452</b>
In India	295,897,133	215,425,872	4,052,367	59,063,079	574,438,452
<b>Total</b>	<b>295,897,133</b>	<b>215,425,872</b>	<b>4,052,367</b>	<b>59,063,079</b>	<b>574,438,452</b>

1. For Investments in holding company and other related entities - Refer note 11 of schedule 16.