

## FORM A-PL

ICICI Prudential Life Insurance Company Limited  
Regn.No. 105 dated 24.11.2000

Consolidated Profit & Loss Account for the year ended March 31, 2013  
Shareholders' Account (Non-Technical Account)

(₹ '000)

Particulars	Schedule	March 31, 2013	March 31, 2012	Quarter ended March 31, 2013	Quarter ended March 31, 2012
Amounts transferred from Policyholders' account (Technical account) (Net)		11,593,930	11,951,497	2,346,716	2,756,241
<b>Income from investments</b>					
(a) Interest, dividend & rent - Gross		3,017,109	1,636,993	910,623	527,726
(b) Profit on sale/redemption of investments		1,065,171	559,528	490,406	309,904
(c) (Loss) on sale/redemption of investments		(162,617)	(426,516)	(18,663)	(310,176)
(d) Accretion of discount/(amortisation of premium) (Net)		253,310	437,539	18,316	86,810
Other income		4,867	5,617	1,026	2,967
<b>Total (A)</b>		<b>15,771,770</b>	<b>14,164,658</b>	<b>3,748,424</b>	<b>3,373,472</b>
Expenses other than those directly related to the insurance business	3A	76,669	27,737	25,141	11,489
Bad debts written-off		-	-	-	-
Provisions (other than taxation)		-	-	-	-
(a) For diminution in value of investments (Net)		-	-	-	-
(b) Provision for doubtful debts		-	-	-	-
<b>Total (B)</b>		<b>76,669</b>	<b>27,737</b>	<b>25,141</b>	<b>11,489</b>
Profit/(Loss) before Tax		15,695,101	14,136,921	3,723,283	3,361,983
Provision for Taxation		-	-	-	-
(a) Current tax credit/(charge)		-	16	-	-
(b) Deferred tax credit/(charge) - Refer note 3.7 of schedule 16		(736,751)	(295,645)	(182,055)	(81,797)
<b>Profit after Tax</b>		<b>14,958,350</b>	<b>13,841,292</b>	<b>3,541,228</b>	<b>3,280,186</b>
<b>Appropriations</b>					
(a) Balance at the beginning of the year		(19,467,579)	(27,108,829)	(13,178,313)	(21,256,602)
(b) Interim dividends paid during the period		3,429,335	3,142,777	-	-
(c) Proposed final dividend		1,413,959	1,000,885	1,413,959	1,000,885
(d) Dividend distribution tax		796,632	672,206	240,308	162,369
(e) Transfer to general reserve		1,495,939	1,384,174	353,742	327,909
(f) Interim dividend - Refer note 18 of schedule 16		-	-	-	-
<b>Loss carried to Balance Sheet</b>		<b>(11,645,094)</b>	<b>(19,467,579)</b>	<b>(11,645,094)</b>	<b>(19,467,579)</b>
<b>Earnings per equity share (Refer note 3.14 of schedule 16)</b>					
Basic earnings per equity share ₹		10.47	9.69	2.48	2.30
Diluted earnings per equity share ₹		10.44	9.66	2.47	2.29
Nominal value per equity share ₹		10.00	10.00	10.00	10.00
<b>Significant accounting policies &amp; notes</b>	16				

The Schedules and accompanying notes referred to herein form an integral part of the Consolidated Shareholders' Profit and Loss Account.

As per our report of even date attached.

For S.R.Battiboi & CO. LLP

Chartered Accountants  
ICAI Firm Registration No.301003E

For S.B.Billimoria & Co.

Chartered Accountants  
ICAI Firm Registration No.101496W

For and on behalf of the Board of Directors

per Shrawan Jalan  
Partner  
Membership No. 102102

Sanjiv V. Pilgaonkar  
Partner  
Membership No. 39826

Chanda Kochhar  
Chairperson

Keki Dadiseth  
Director

K. Ramkumar  
Director

Sandeep Bakhshi  
Managing Director and CEO

Puneet Nanda  
Executive Director

Abhijit Chatterjee  
Appointed Actuary

Satyan Jambunathan  
Executive Vice President

Sanaula Khan  
Company Secretary

Place : Mumbai  
Date : April 18, 2013